

Schedule D

(Rule 5(10))

Notice in terms of Rule 5(10) of the Capital Gains Rules, 1993

Statement to be submitted by a transferor of shares where there is no transfer of controlling interest

Part 1 - Details of Transferor

| | |
|-----------------------------|--|
| Name | |
| Address | |
| ROC No (companies only) | |
| Income Tax Registration No: | |

State the number of shares held by transferor immediately prior to the transfer:

| Type | Class | Votes per share | Nom Value per share | Number | Date of acquisition |
|------|-------|-----------------|---------------------|--------|---------------------|
| | | | | | |
| | | | | | |
| | | | | | |

Part 2 - Details of Company in which shares are being transferred

| | |
|----------------------------|--|
| Company Name | |
| Income Tax Registration No | |
| Company year end | |
| Date of incorporation | |
| ROC No | |
| Authorised share capital | |
| Issued share capital | |

Part 3 - Details of share transfer

| | |
|---|--|
| Date of share transfer | |
| Number of shares held at date of transfer | |
| Number of shares transferred | |
| Consideration being paid for shares transferred | |

Give details of the shares transferred:

| Type | Class | Votes per share | Nom Value per share | Number | Date of acquisition |
|------|-------|-----------------|---------------------|--------|---------------------|
| | | | | | |
| | | | | | |
| | | | | | |

Part 4 - Declaration

I do hereby declare that the information submitted through this form is true and complete:

Transferor's signature _____ Transferor's name _____

This Schedule shall be accompanied by an auditor's signed report which shall form an integral part of the schedule and shall give assurance as to the fact that the transfer does not constitute a transfer of a controlling interest. The report shall be accompanied by a valuation by the auditor attesting the value of the said shares as required by the provisions of rule 5(10) of the Capital Gains Rules.